

# Working for a safe world

**pilz**  
more than automation  
safe automation



# Why should machines be safe?



# "Safety at Work contest"



**Top 6 safety hit liste:**















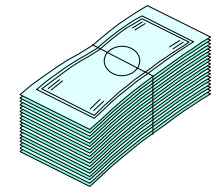








# Why should machines be safe?



- 1. Why should machines be safe?
  - Costs of accidents vs. the price of safety
- 2. What is (machinery) safety?
  - Definitions, EN safety standards.
- 3. What are safety systems?
  - Safety sensors and actuators, safety relays, safety controllers.
- 4. Applications of safety systems



# Why should machines be safe?



It is the moral obligation of employers to provide safe working equipment, according to article 23.1 from the UNIVERSAL DECLARATION OF HUMAN RIGHTS\*

Everyone has the right

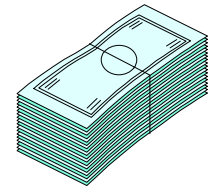
- to work,
- to free choice of employment,
- to just and **favorable conditions of work**
- **to protection against unemployment.**

\* Adopted by UN General Assembly Resolution 217A (III) of 10 December 1948

From: IEC/ISO Guide 51

# Why should machines be safe?

## **Accidents always cost a lot of money due to:**



- Lost production
- Lost time of the middle management
- Compensation claim of the injured employee
- Lost time sourcing from frustrated colleagues
- Penalties imposed by health & safety authorities
- Extra expenses for finding a quick interim solution
- Negative publicity in the media

From: The costs of ACCIDENTS AT WORK, HSE UK, ISBN 0-7176-1346-7

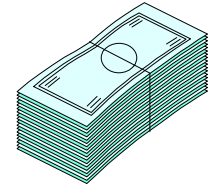
# Why should machines be safe?



Statements from some business managers:

- “We only get cuts and bruises type accidents. All they cost us is the price of a band aid.”
- “Accidents don’t cost me anything. That’s what I have insurance for!”

# Why should machines be safe?



The total costs of accidents  
are greater than  
most people think!



# Why should machines be safe?



The total costs of an accident are like an iceberg!



With a real iceberg:

- 10 % is visible above sea level
- 90 % is INvisible below sea level

# Why should machines be safe?



Costs usually covered by **insurance** are:

- Recovery from injury
- Employers liability
- Third party/public liability
- Product liability

# Why should machines be safe?



The **MUCH** larger, **uninsured** costs are:

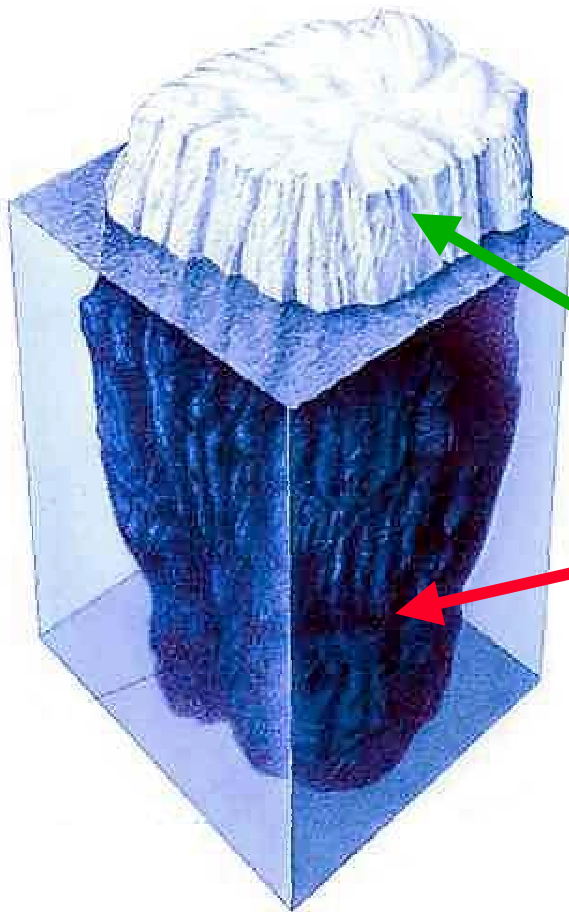
- Product and material damage
- Plant and building damage
- Tool and equipment damage
- Legal costs
- Emergency supplies
- Clearing the site
- Production delays
- Overtime work
- Substitute labour
- Investigation time
- Supervisors' time diverted
- Clerical effort
- Fines
- Loss of expertise
- Loss of experience

Parts, labor, overhead and plant downtime all add up, not to mention hours of aggravation

# Why should machines be safe?



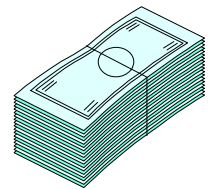
Studies on the total cost of accidents have shown:



The ratio of the costs of accidents can be even worse!

Insured costs:  $n$  US \$

Uninsured costs:  
 $8...36$  times  $n$  US \$ !!



From: The costs of ACCIDENTS AT WORK, HSE United Kingdom,  
ISBN 0-7176-1346-7

# Why should machines be safe?



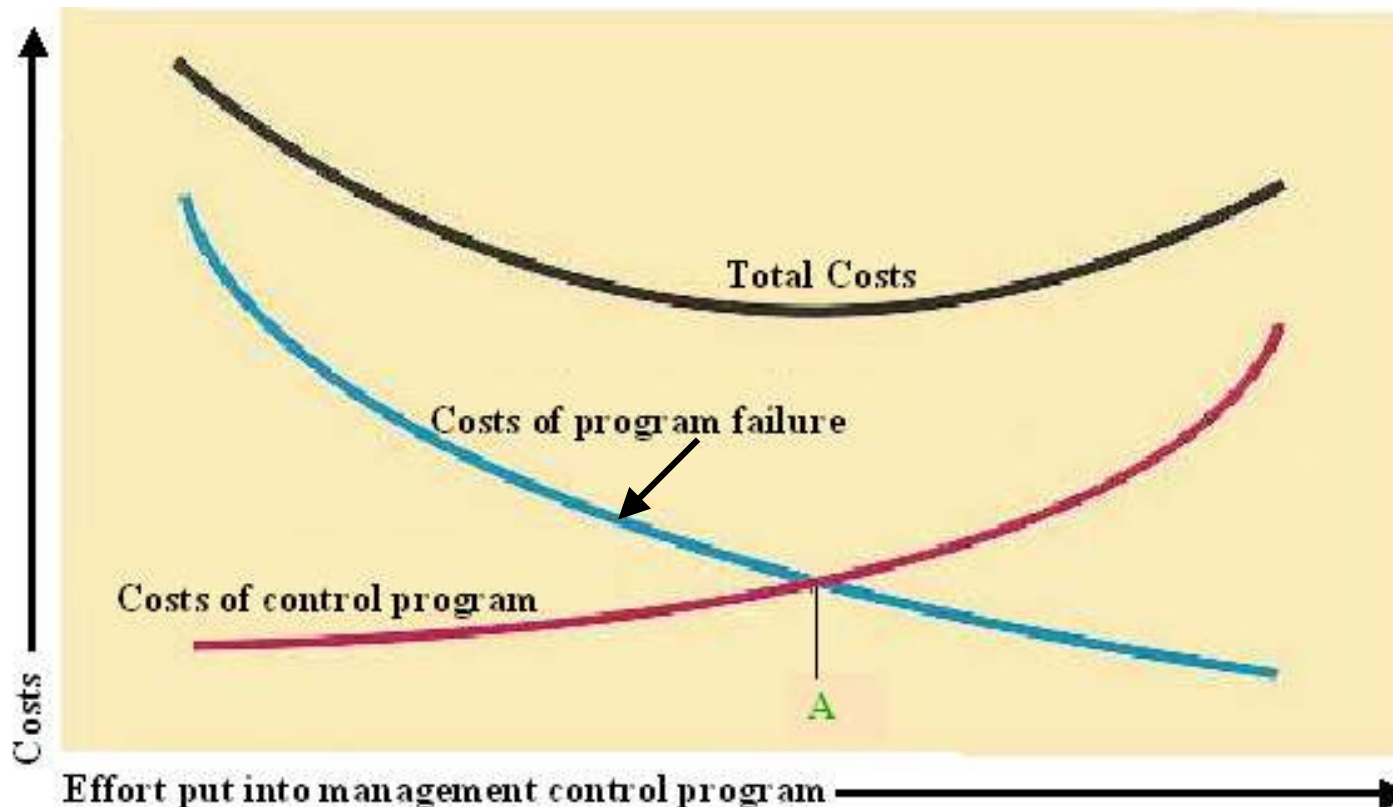
Cost of accidents versus management control

How far should management's  
control efforts go to minimize  
accidents?



# Why should machines be safe?

## Control program costs



This model links

- the cost of accidents

and

- the investment in health and safety management

The total costs are lowest at point A

# Why should machines be safe?



The costs of the control program include

- Decision making
- Safety hardware, e. g. ventilation systems, safeguards
- Communication and training time
- Publicity campaigns
- Ongoing inspections and audits
- Maintenance
- Program coordinator and support staff costs

# Why should machines be safe?



## The costs of program failures include

- Major and minor personal injury accidents
- Occupational ill health
- Equipment and material damages from incidents
- Production and material losses
- Process and technical breakdowns or environmental damages

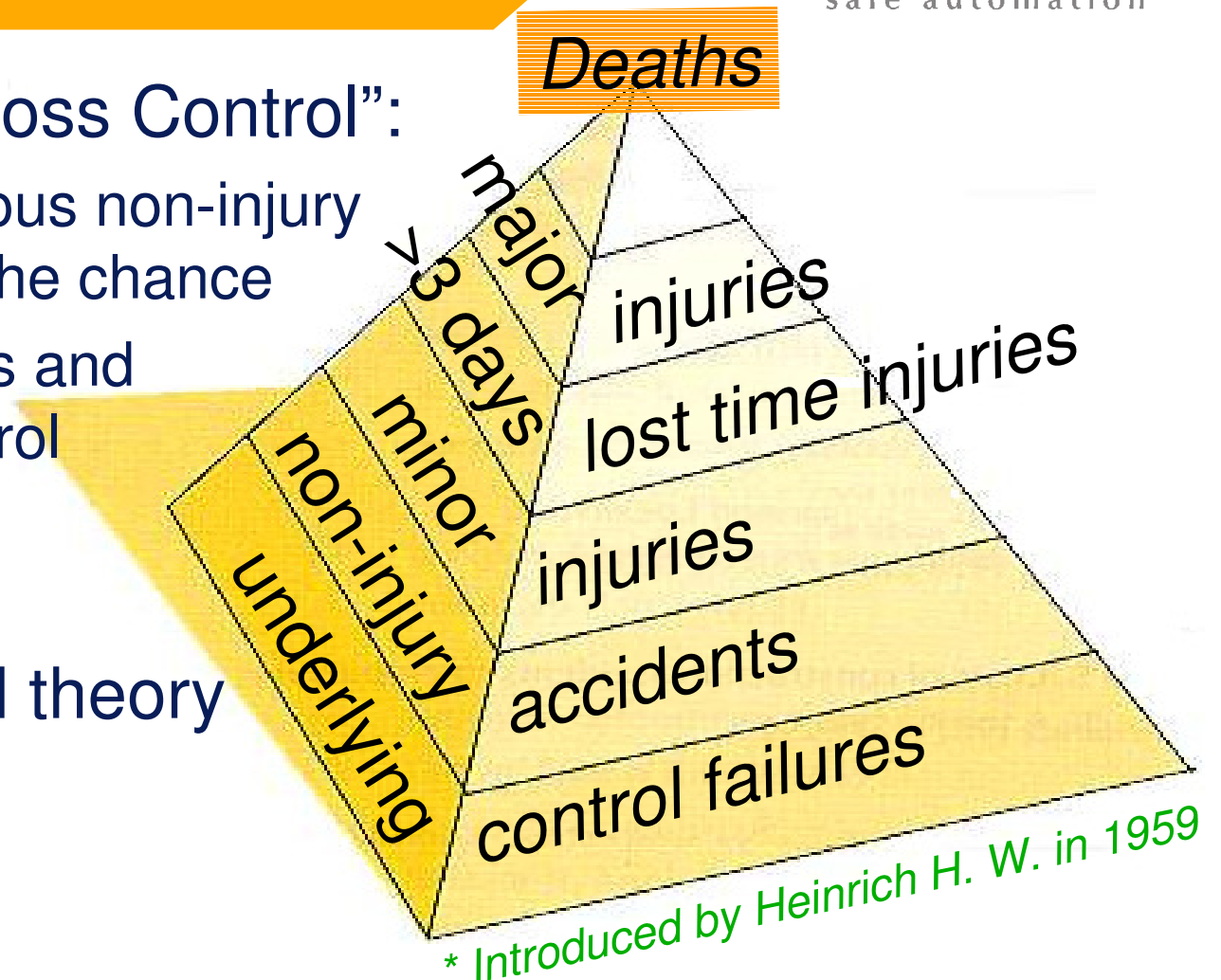
# Why should machines be safe?

## The theory of “Total Loss Control”:

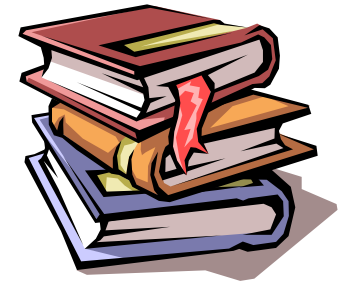
- Controlling the numerous non-injury accidents will reduce the chance
- of injuries and fatalities and provide proactive control of health and safety

and

## The accident Pyramid theory

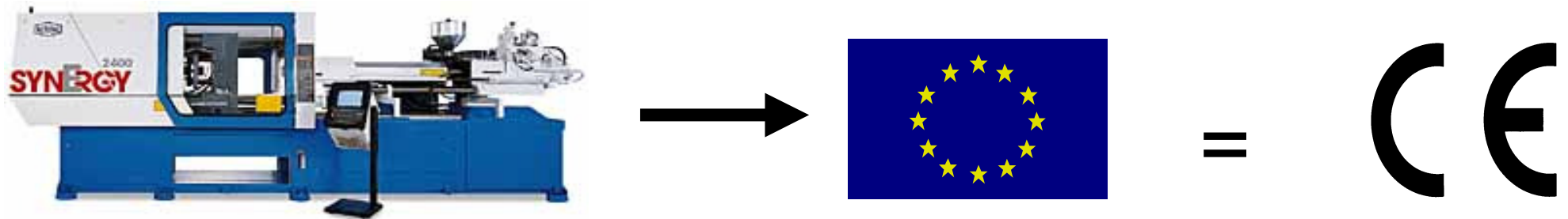


# Machinery Safety



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# Why should machines be safe?



New AND ALSO second-hand machines exported to Europe have to be delivered with the CE mark!!!

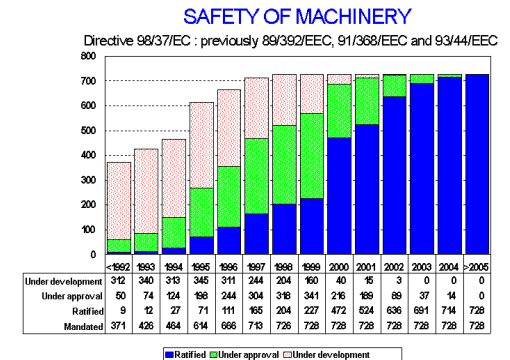
- Minimal technical requirements (Annex 1) of the Machinery Directive 98/37/EC are fulfilled
- In compliance with other directives EMC/Low Voltage
- Same safety level as in harmonized EN standards
- Supplier has to fill out Declaration of Conformity
- Supplier keeps a Technical Construction File for 10 years



# Why should machines be safe?

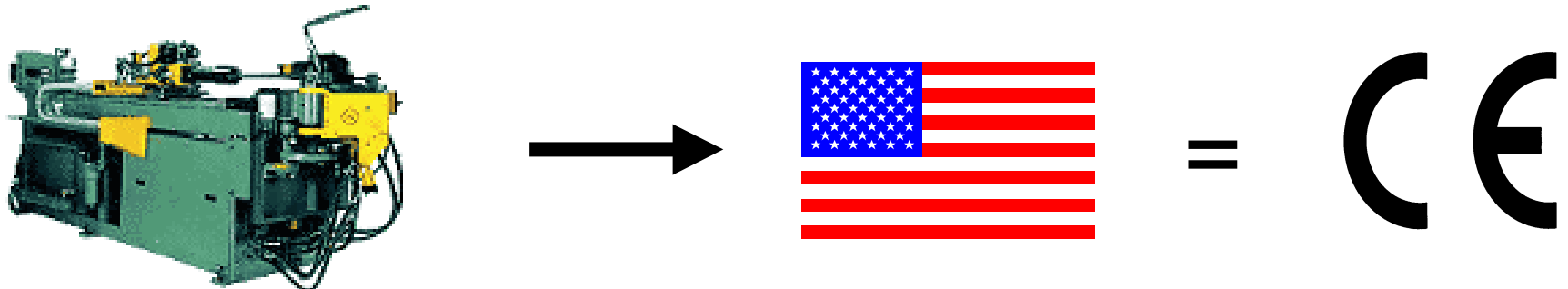


## Standardization is becoming very important!



- Using harmonized European (EN) standards on machines proves Conformity
- 724 EN standards on machinery safety in 2005
- Electrical (CENELEC) and mechanical (CEN) standards are used in Europe
- EN standards are converted to IEC/ISO and vice versa
- Electrical (IEC) and mechanical (ISO) standards are used worldwide

# Why should machines be safe?



Moreover, **new machines** exported to America have to be delivered with the CE mark!!!

- American employers ask for CE marking on all machines from outside America!
- American machine buyers demand the CE mark more often!

# Machinery Safety Standards



**Standards for compliance with the Machinery Directive and for obtaining the CE Mark**

**Essential reading for machinery builders!:**

**"A" standards** - Safety of Machinery - **apply to all machinery**

- EN 292 - section 1 & 2, basic concepts, general design principles
- EN 414, rules for drafting and presentation of safety standards
- EN 1050, risk assessment

# Machinery Safety Standards

## B and C standards

are generally subdivided into B1 and B2

- EN 954-1 (B1) Risks in safety-related control systems
- EN 60 204 (B1) Measures for risk reduction using electrical equipment
- EN 418 (B1) Emergency-Stop facilities
- EN 574 (B2) Two-Hand Control
- EN 1088 (B2) General design guidelines for safety locks
- EN 50 100-1 (B2) Electro-sensitive protective devices
- EN 60947 (B2) Switching devices: safety limit switches, guard switches etc.

# Machinery Safety Standards



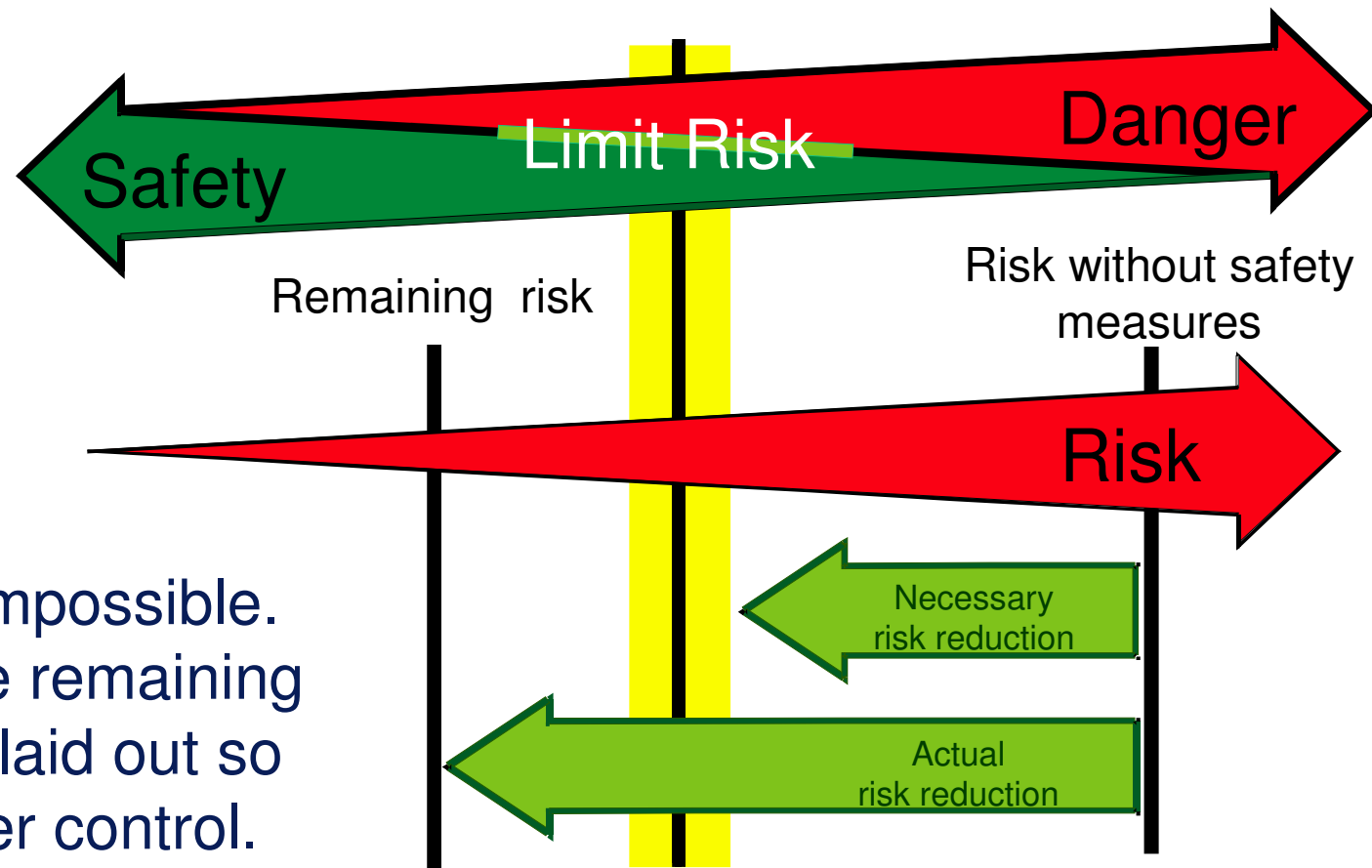
The regulation EN 1050 is based on the assumption that every machine bears a risk, namely

the risk that exists without using measuring or control equipment

This risk is determined by assessing the machine void of any safety facility

If this risk is estimated to be greater than the justifiable limit risk, then measures must be taken to reduce the factual remaining risk to less than the justifiable limit risk.

# Risk Assessment & Risk Reduction



Zero risk is impossible.  
However, the remaining  
risk must be laid out so  
that it is under control.

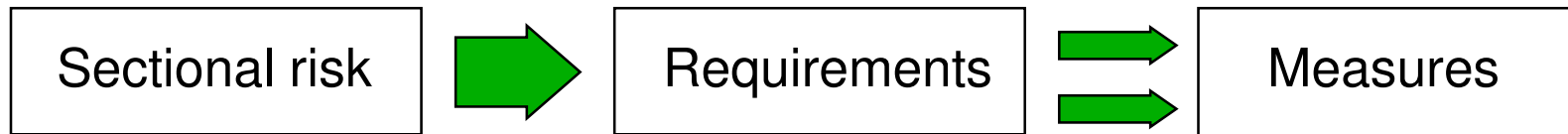


# Risk Assessment to EN 954-1

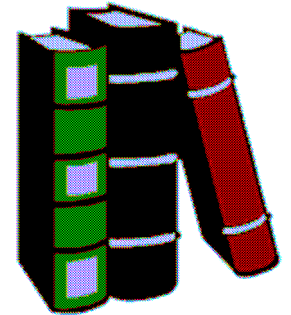
**Basic reflections on safety, using  
measuring and control equipment:**

**Risk parameters**

- » ***Severity of injury***
- » ***Frequency and exposure times***
- » ***Possibilities of avoiding the hazard***



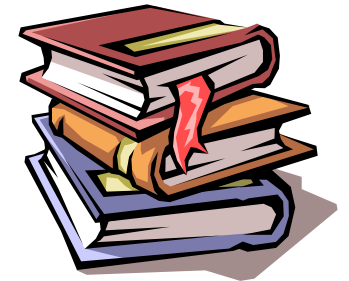
# What is safety?



A definition:

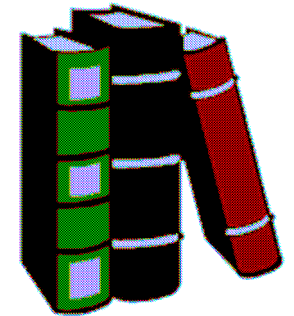
Safety is the freedom  
from unacceptable risk

# What is a risk?



A risk is the combination of  
the probability of a harm occurring  
and  
the severity of that harm

# What is a harm?



A harm is  
a physical injury or damage  
to health caused by  
a hazardous situation

# Risk Assessment to EN 1050

## **Risk w/o safety measures:**

The risk when a machine features no risk-reducing measures

## **Danger:**

The situation where the risk is above the risk limit.

## **Limit Risk:**

The greatest still acceptable risk of a specific technical procedure or condition. Generally the risk limit cannot be quantified. Usually it is detailed by safety definitions.

## **Safety:**

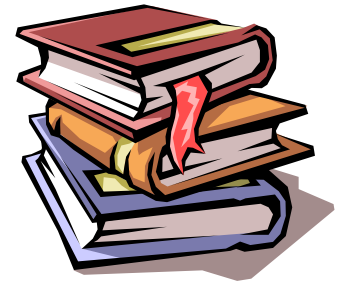
The situation where the risk is below the risk limit

## **Remaining risk:**

The remaining risk after deducting all risk-reducing measures

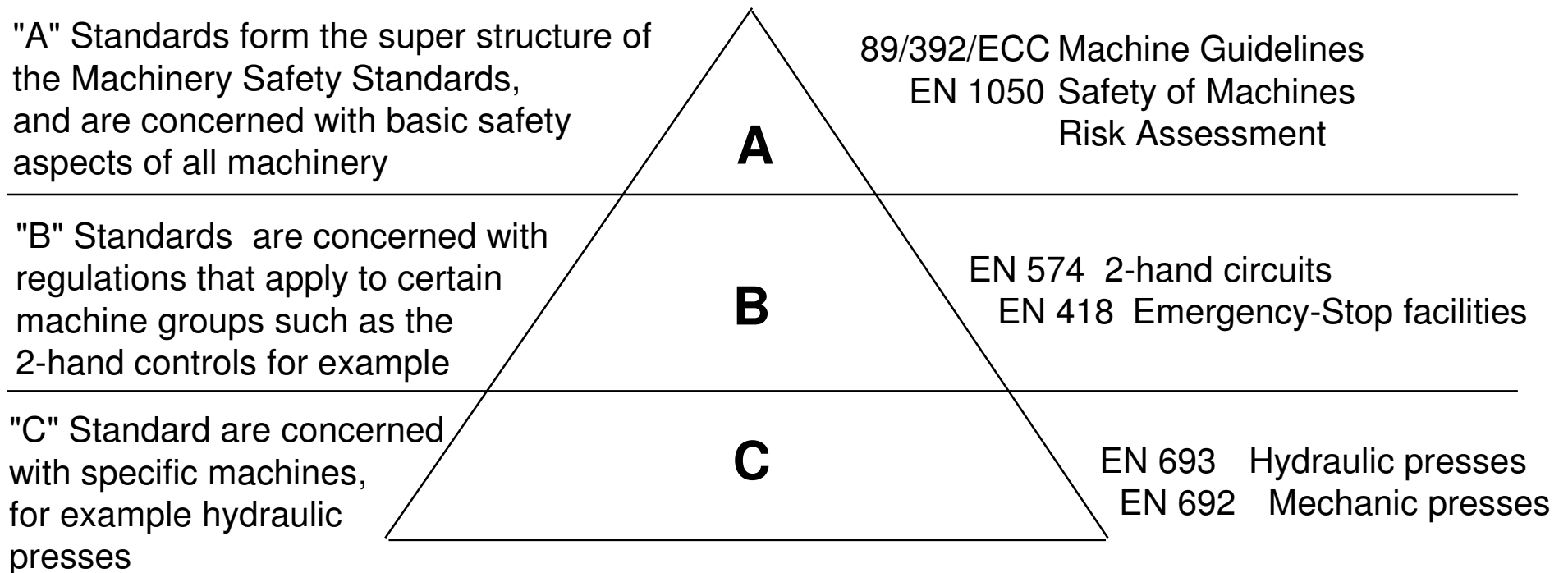
# EC Machine Directive

- Council Directive 89/392/EEC from 14th June 1989
- Directive 98/37/EC of the European parliament and of the Council from 22nd June 1998 on the approximation of the laws of the member states relating to machinery
- The Machinery Directive has the power of law in the EC
- Compliance with the directive can be proven by following the EN standards
- Compliance with the directive is testified by a manufacturer's declaration: the CE-mark



# European Standards

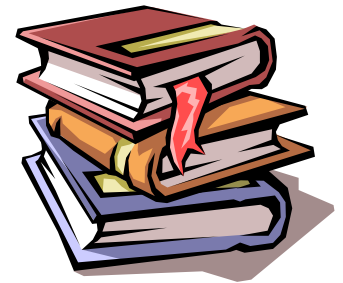
## Structure of the European Machinery Standards





# Safety Standards - Overview

- Must be followed to fulfil the requirements of the Machinery Directive and to attain the CE mark:
  - EN 1050 Principles for risk assessment
  - EN 954-1 Safety related parts of control systems
  - EN 60204 Electrical equipment of machines  
Specification for general requirements
  - EN 1088 Interlocking devices associated with guards  
Principles for design and selection
  - EN 418 Emergency stop equipment
  - EN 61496 Electro sensitive protective equipment
  - EN ... Specific standards for particular machine types

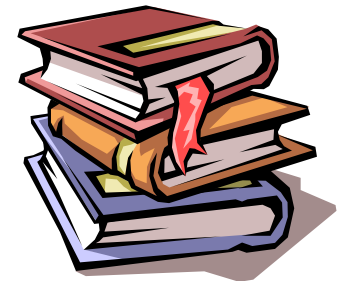


# Risk Assessment to EN 954-1

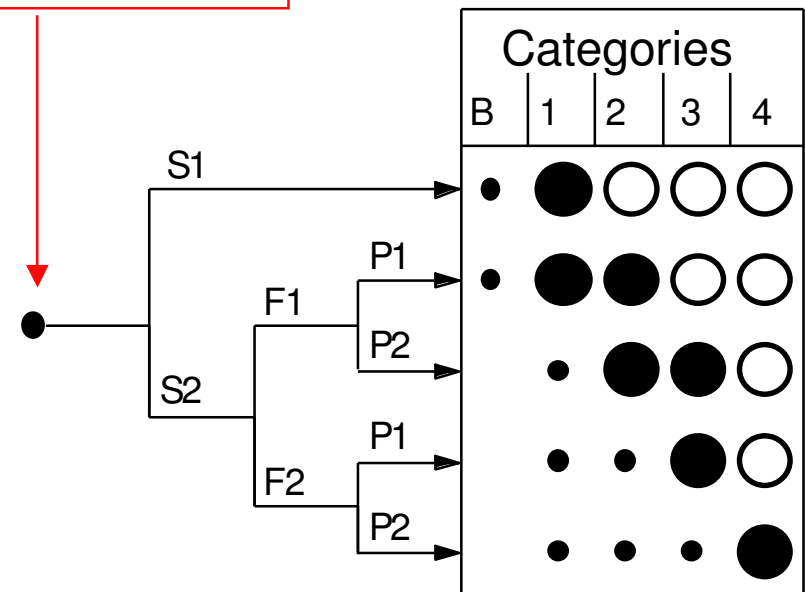
- **S Severity of injury**
  - 1 = Slight (reversible)
  - 2 = Serious (non-reversible) including fatal injuries
- **F Frequency and exposure times**
  - 1 = Seldom and/or short exposure
  - 2 = Frequent to continuous and/or long exposure
- **P Possibilities of avoiding the hazard**

This is generally related to the speed and frequency at which a hazard arises and the proximity to the hazardous point.

  - 1 = possible under certain conditions
  - 2 = less possible



Starting point for the risk assessment of the safety-related control section



# Risk Assessment to DIN V 19250

## Extent of Damage/Injury

- S 1:** Slight injuries of one person; moderate environmental effects
- S 2:** Severe, irreversible injuries of one or several persons, or single fatality; temporary, greater harmful environmental effects
- S 3:** Multiple fatalities; persistent, extensively harmful environmental effects
- S 4:** Disastrous effects; very many fatalities

## Exposure

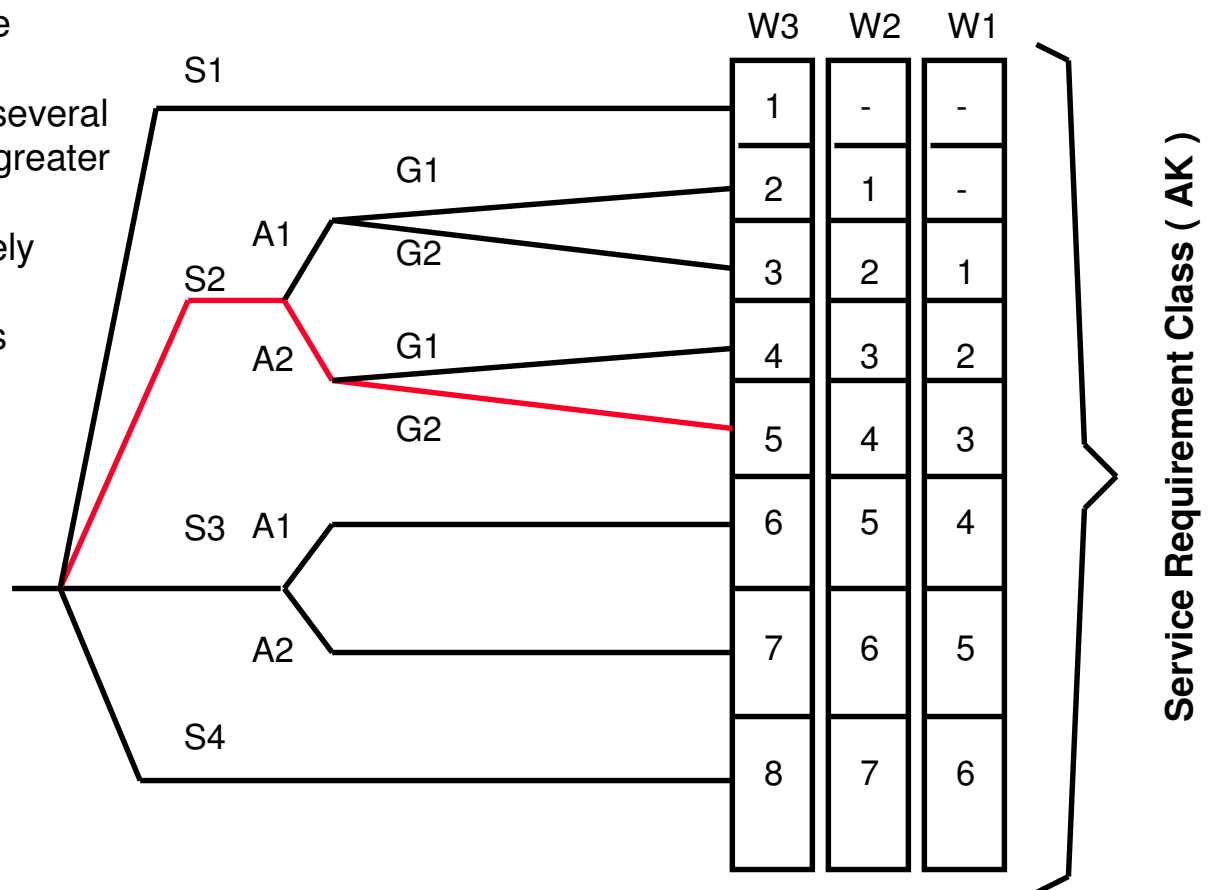
- A1:** seldom to short
- A2:** frequent to continuous

## Possibility of avoiding the hazard

- G1:** possible under certain conditions
- G2:** less possible

## Probability of unwanted event

- W1:** very unlikely
- W2:** less likely
- W3:** relatively high

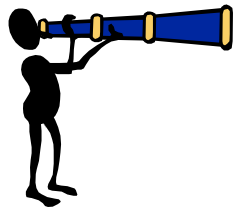


Machines may be harmful!

**pilz**  
more than automation  
safe automation



All hazards should  
first be identified!



# What hazards does machinery have?



Example: metal press

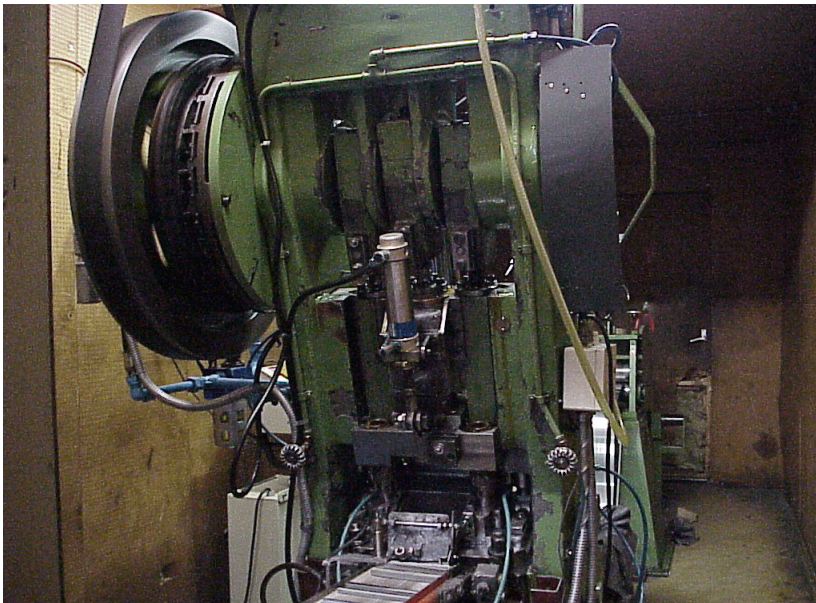


Mechanical hazards:

- Crushing
- Cutting
- Shearing

See also ISO 12100-1

# What hazards does machinery have?



Example: metal press (back-side)



Other mechanical hazards:

- Drawing in
- Entanglement
- Friction

See also ISO 12100-1

# Other types of hazards on machinery

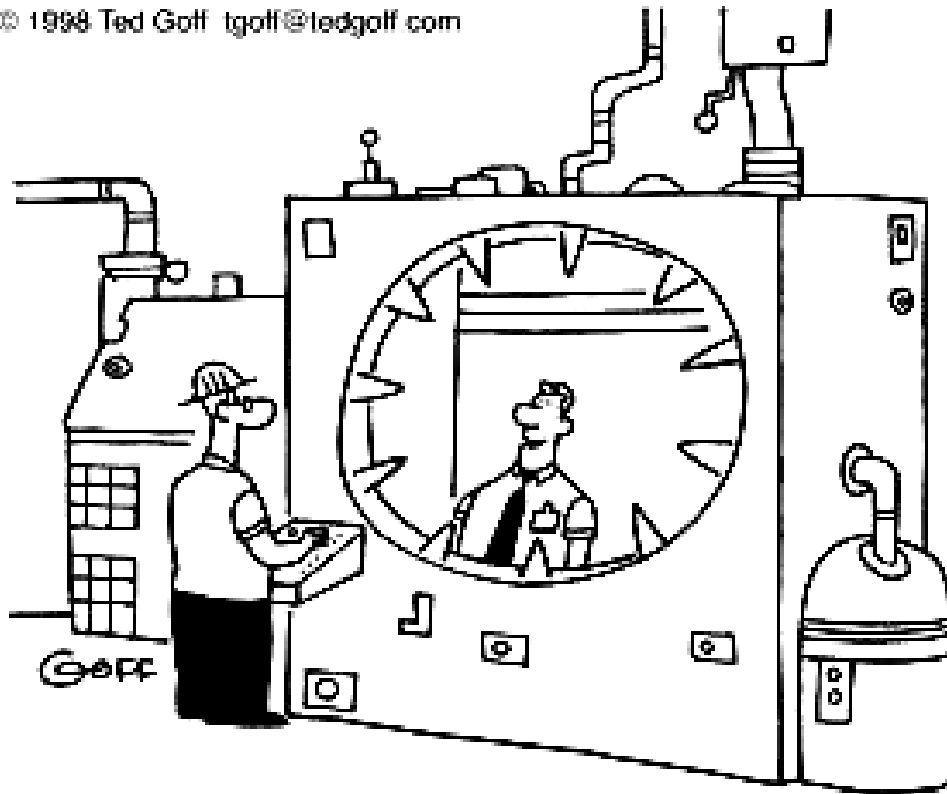
- Electrical hazards: electric shock, thermal radiation etc.
- Thermal hazards: burns, scalds etc.
- Noise hazards: hearing loss, fatigue etc.
- Others

See also ISO 12100-1



# Risk reduction on a machine

© 1998 Ted Goff tgoft@tedgoff.com



Putting up  
warning signs

is NOT the first  
step!

"Okay, I've put the warning signs inside the grinder. You can turn it on now."

# Most effective order\* of risk reduction



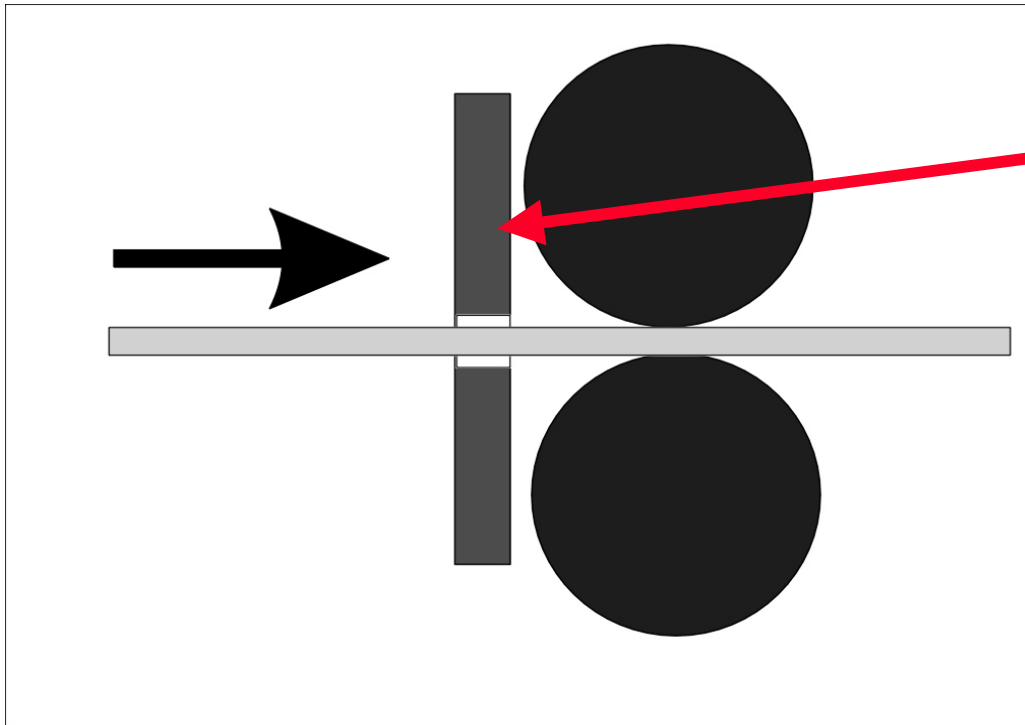
- Step 1: Change design and eliminate the hazard source
- Step 2: Implement safeguards
- Step 3: Implement personal protection equipment
- Step 4: Inform the user about residual risks and take organizational measures

\* Mandatory in some country legislations

See also ISO 12100-1

# Change of the design

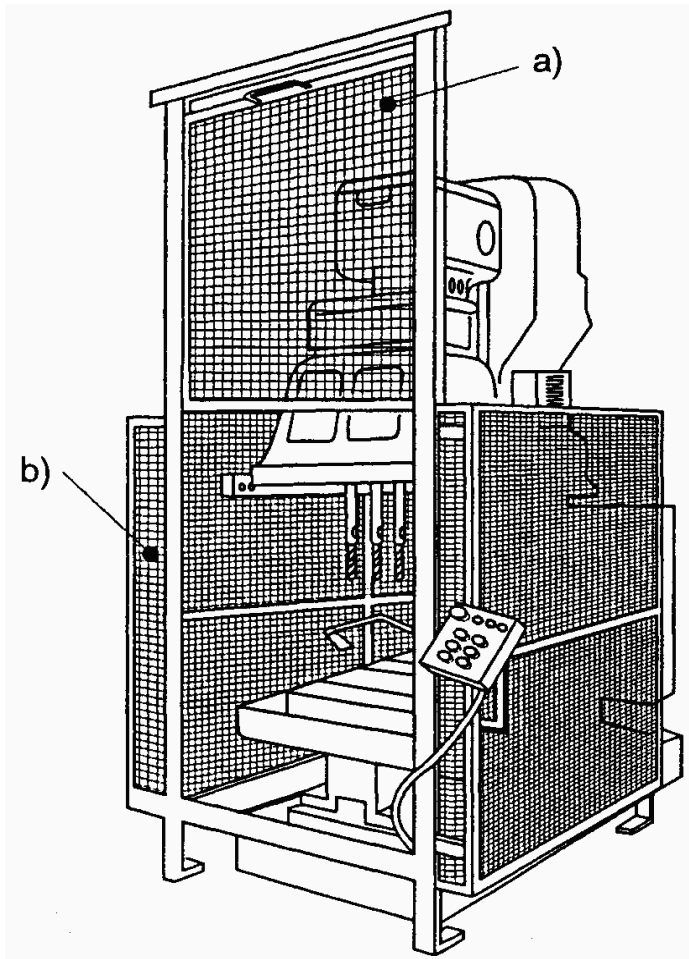
## Risk reduction **step 1**



Avoid drawing in by  
change of  
the design!

# Implement safeguards

## Risk reduction **step 2**



Example 1:

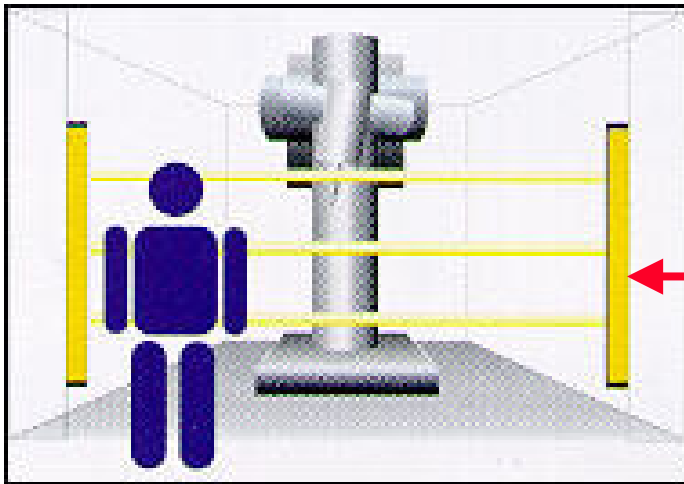
a) Movable guards with interlocking\*

b) Fixed guards

\* Safe prevention of unexpected start-up

# Implement safeguards

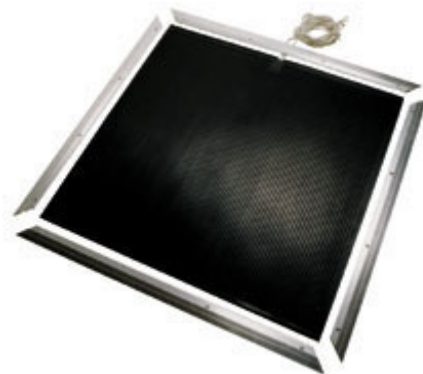
## Risk reduction **step 2**



Example 2:

Light curtains\*

Safety mats\*



\* With interlocking

# Implement safeguards

## Risk reduction **step 2**



### Example 3:

### Emergency stop devices\*

\* With interlocking



# Implement safeguards

## Risk reduction **step 2**



### Example 4:

Safety strips\*

Safety edges\*

Safety bumpers\*

\* With interlocking

# Implement safeguards

## Risk reduction **step 2**



Example 5:

Two-hand controls\*

\* With interlocking



# Implement personal protection equipment risk reduction **step 3**



Ear protector



Safety glasses

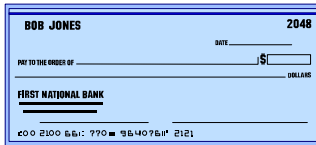


Gas mask

# Inform users and take organizational actions risk reduction **step 4**



Fix warning signs



Create safe working procedures



Train the user(s), etc.

# How do safeguards implement safety?



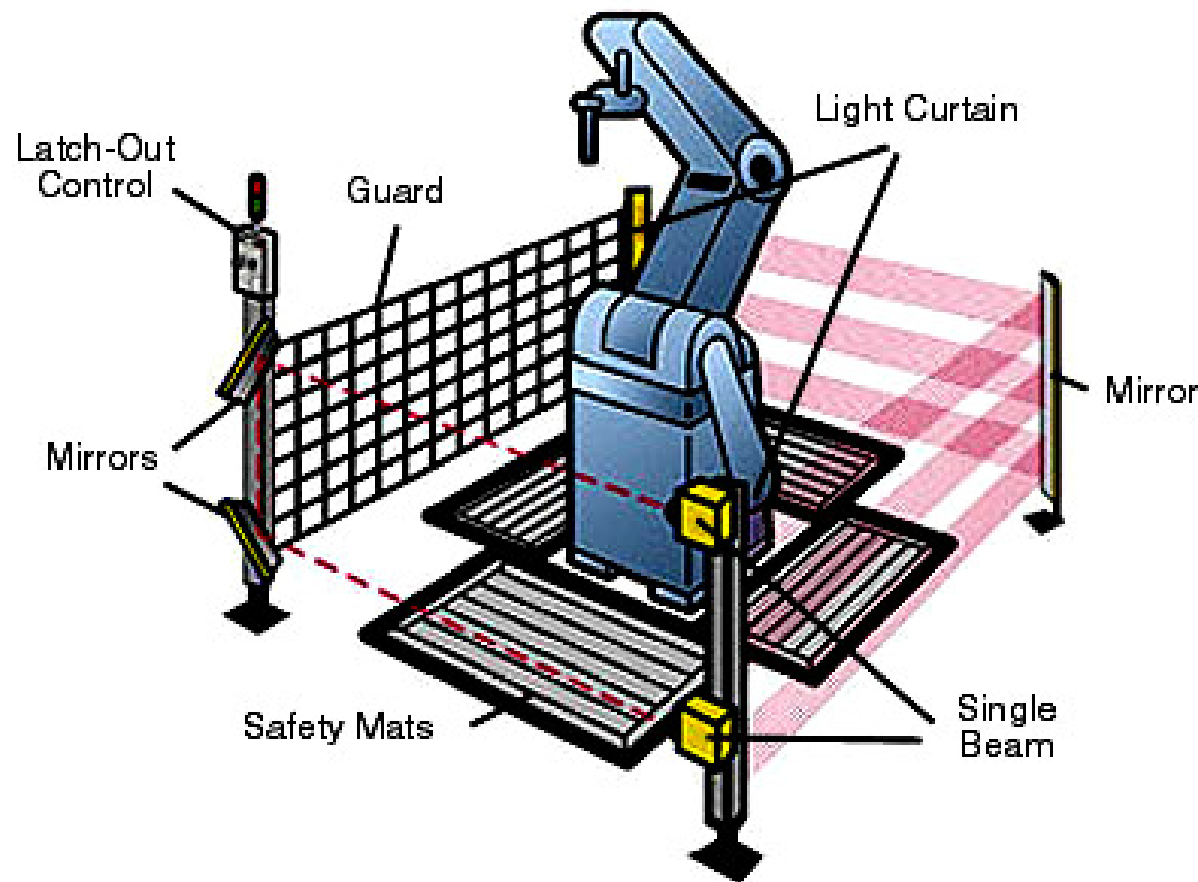
Gate Open



Gate Closed

- Movement of dangerous parts is only allowed by the control system when the gate is closed
- The hands of the operator are in a safe area

# How do safeguards implement safety?



- Movement of dangerous parts is only allowed by the control system when all safeguards are not activated

Safeguarded Work Envelope of Robot has Perimeter Guards, Light Devices, Safety Mats and Latch-Out Reset Unit

# Importance of a failsafe control system

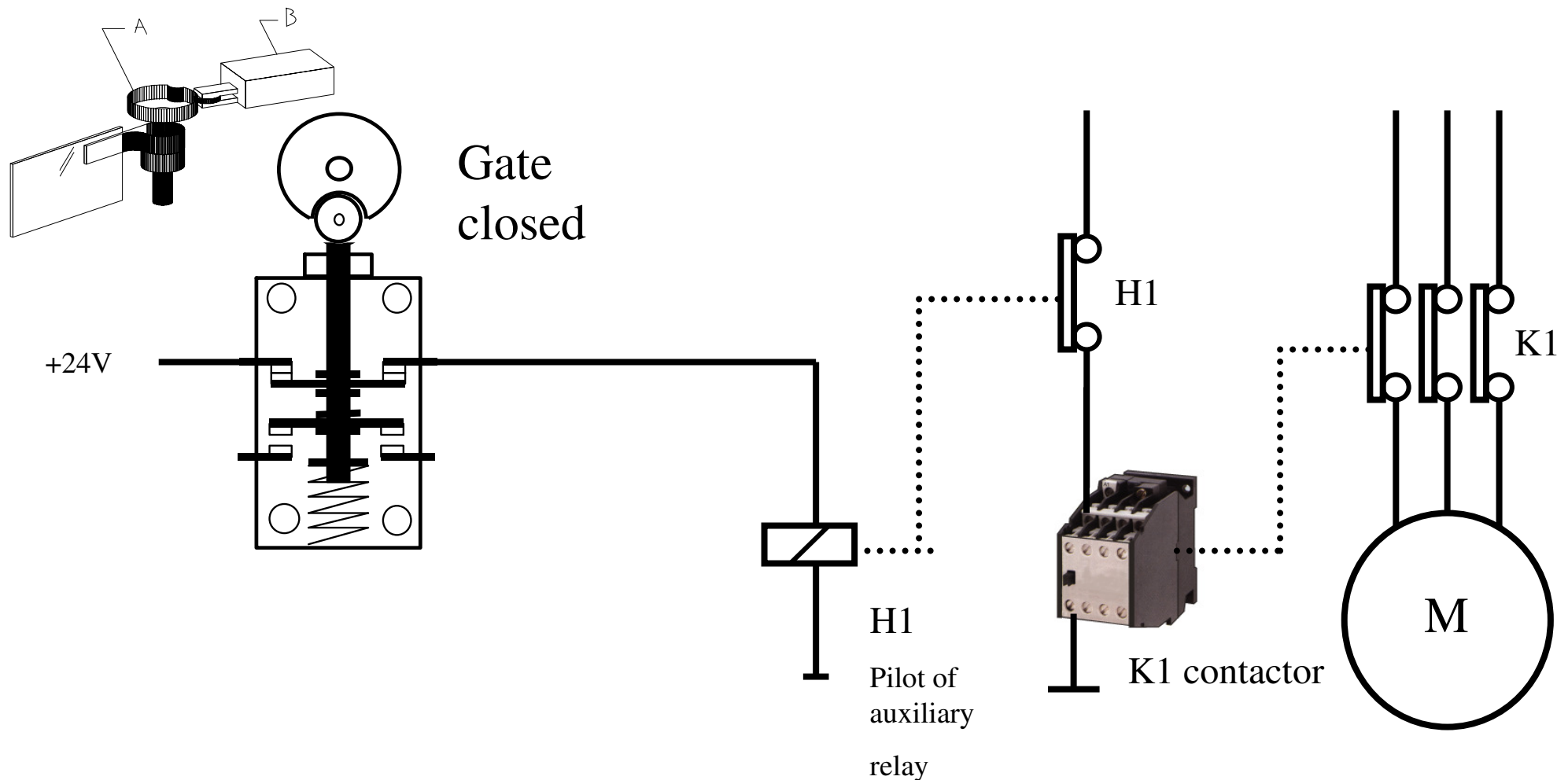
The reliability of the control system is very important!

- Example 1: control system with auxiliary relays
- Example 2: control system with a standard PLC\* or IPC\*\*
- Example 3, 4, 5: applying safety components

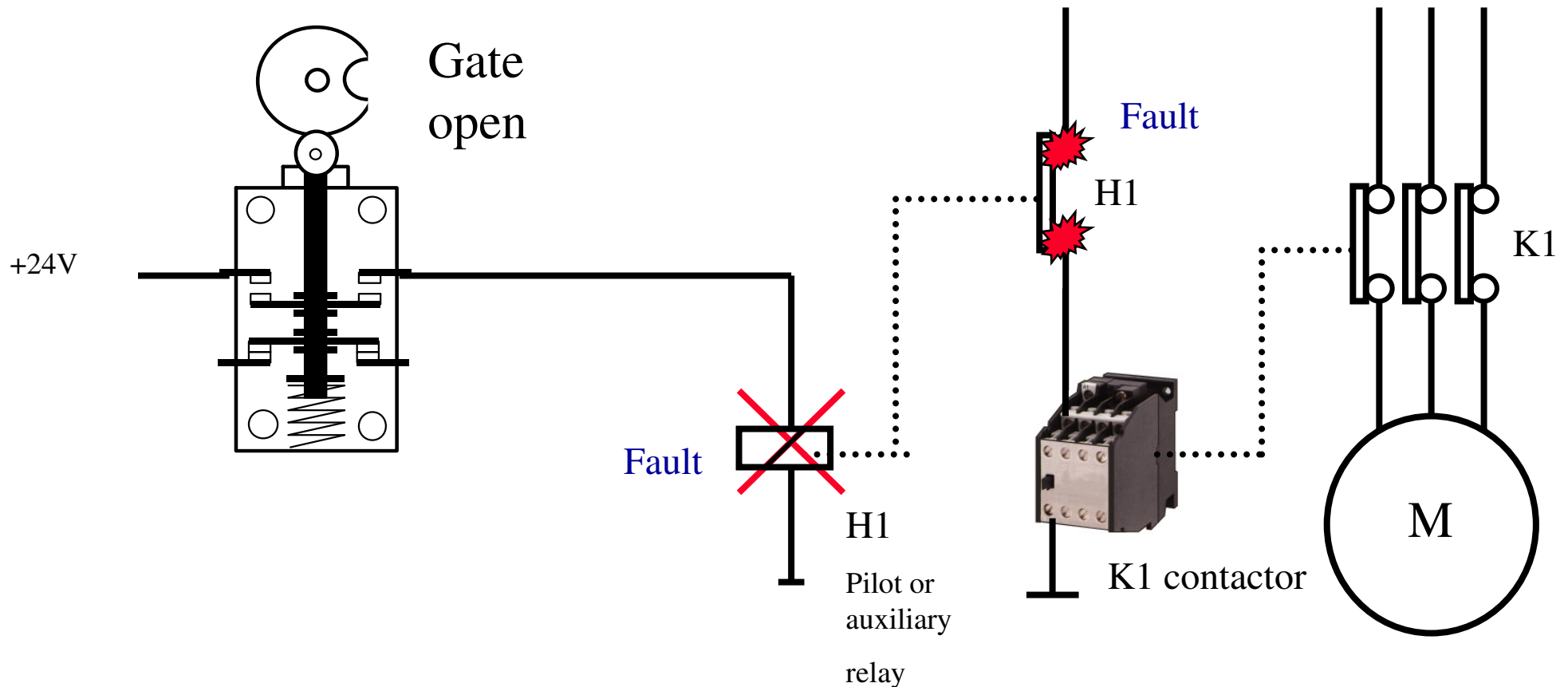
\* Programmable Logic Controller

\*\*Industrial Personal Computer

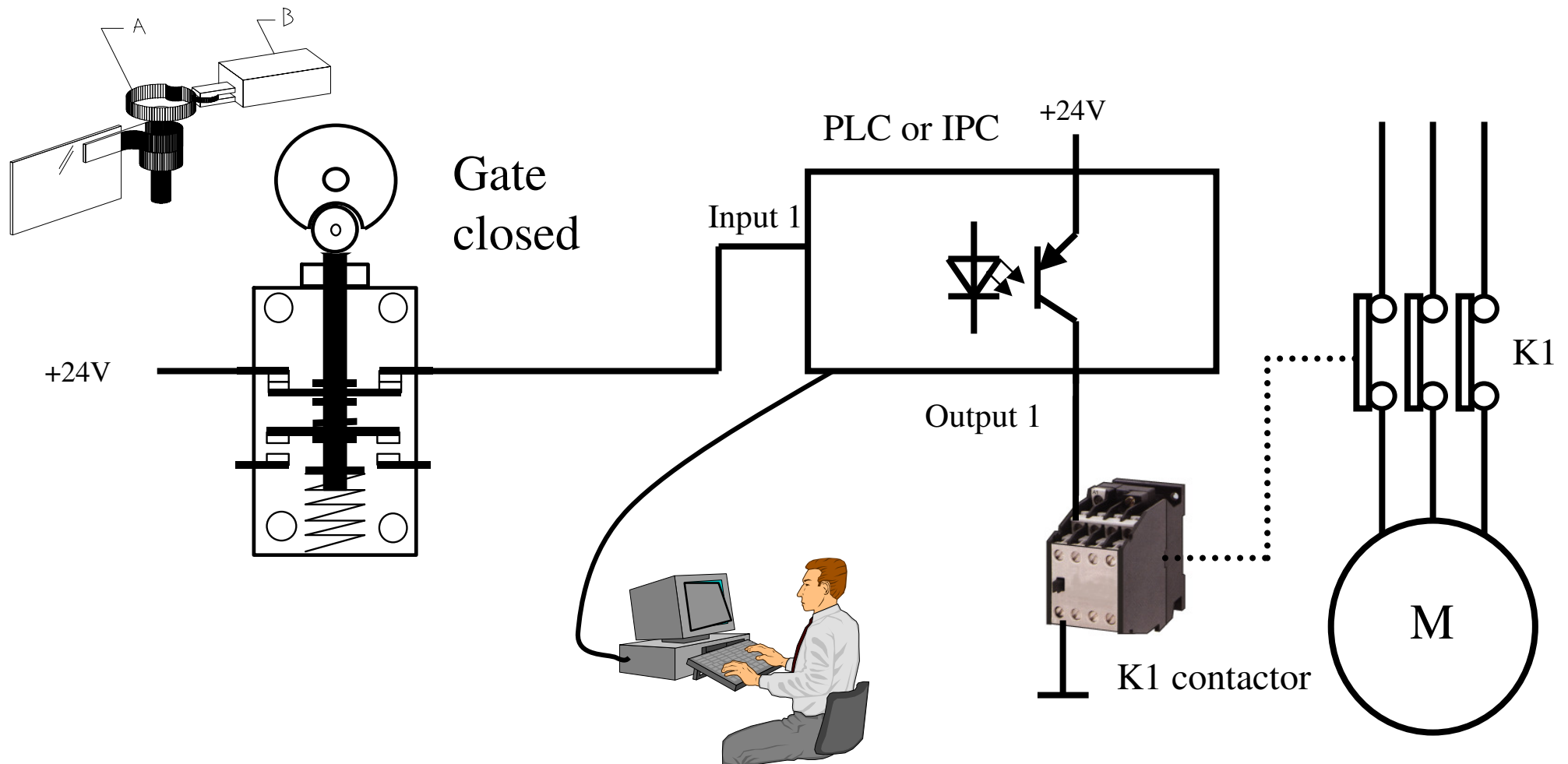
# Example 1: a safeguard connected to the auxiliary relay control system



# Example 1: Safety problem with **one single** fault!

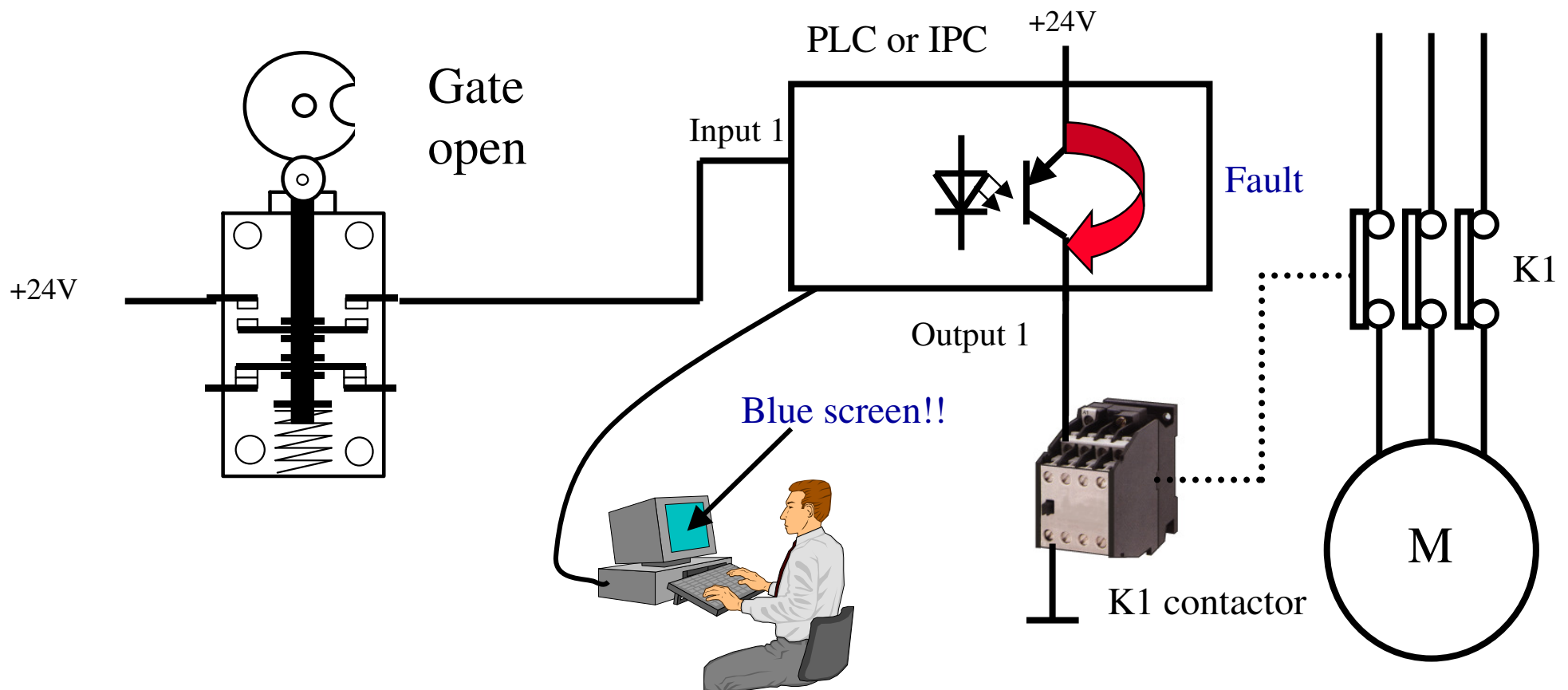


## Example 2: a safeguard connected to the PLC/IPC control system





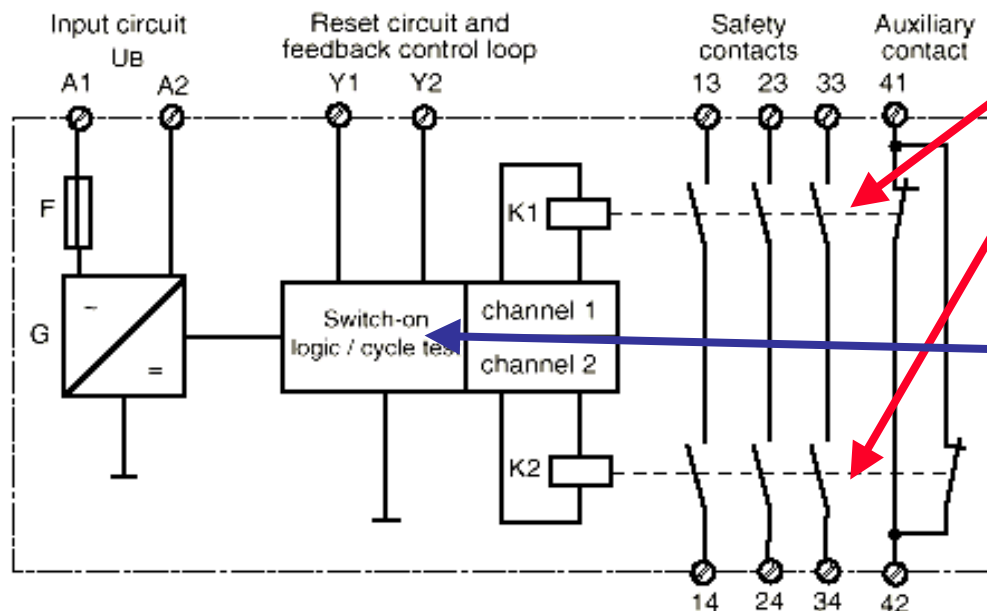
# Example 2: Safety problem with **one single** fault!



# Use of special “safety components” as a pilot (auxiliary) relay



## PNOZ safety relay



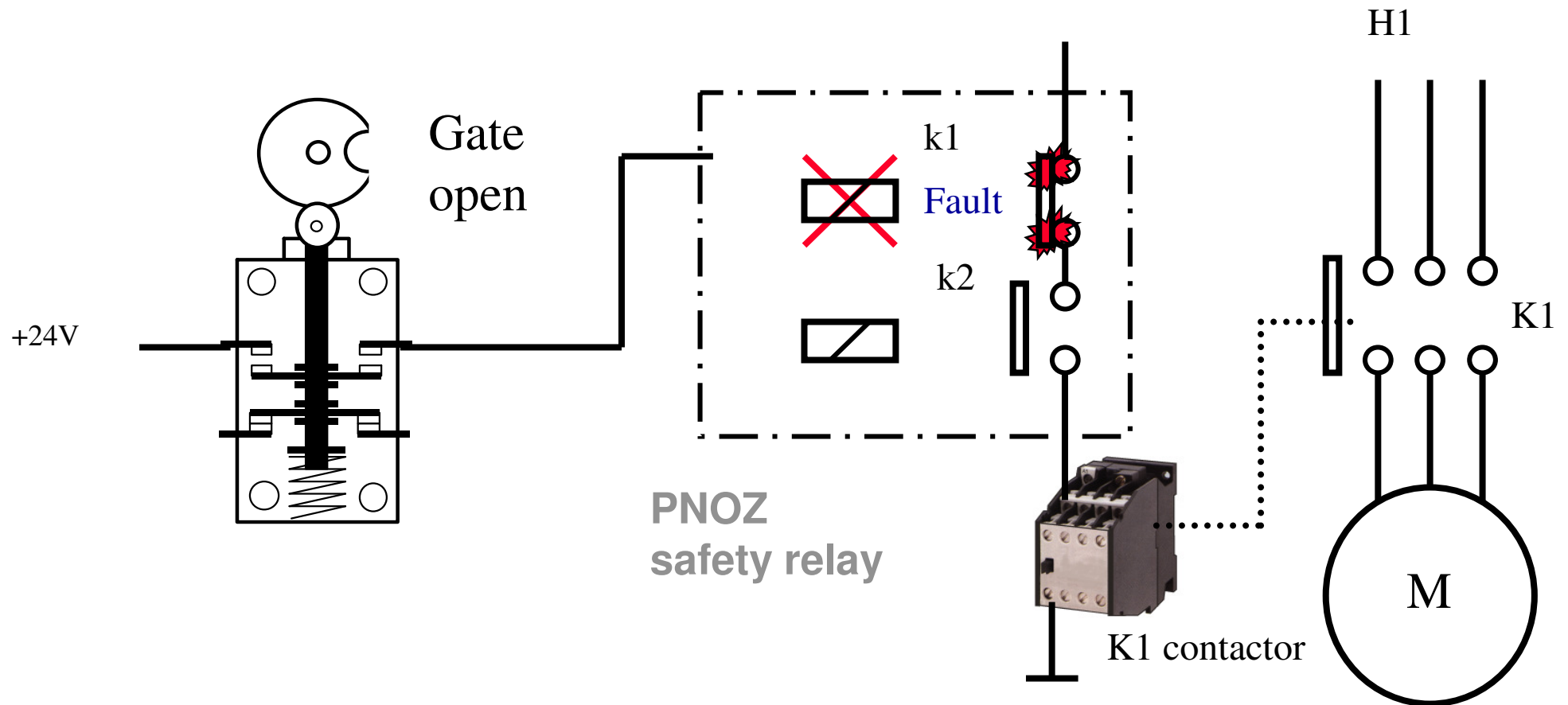
Positive-guided contacts

Redundancy

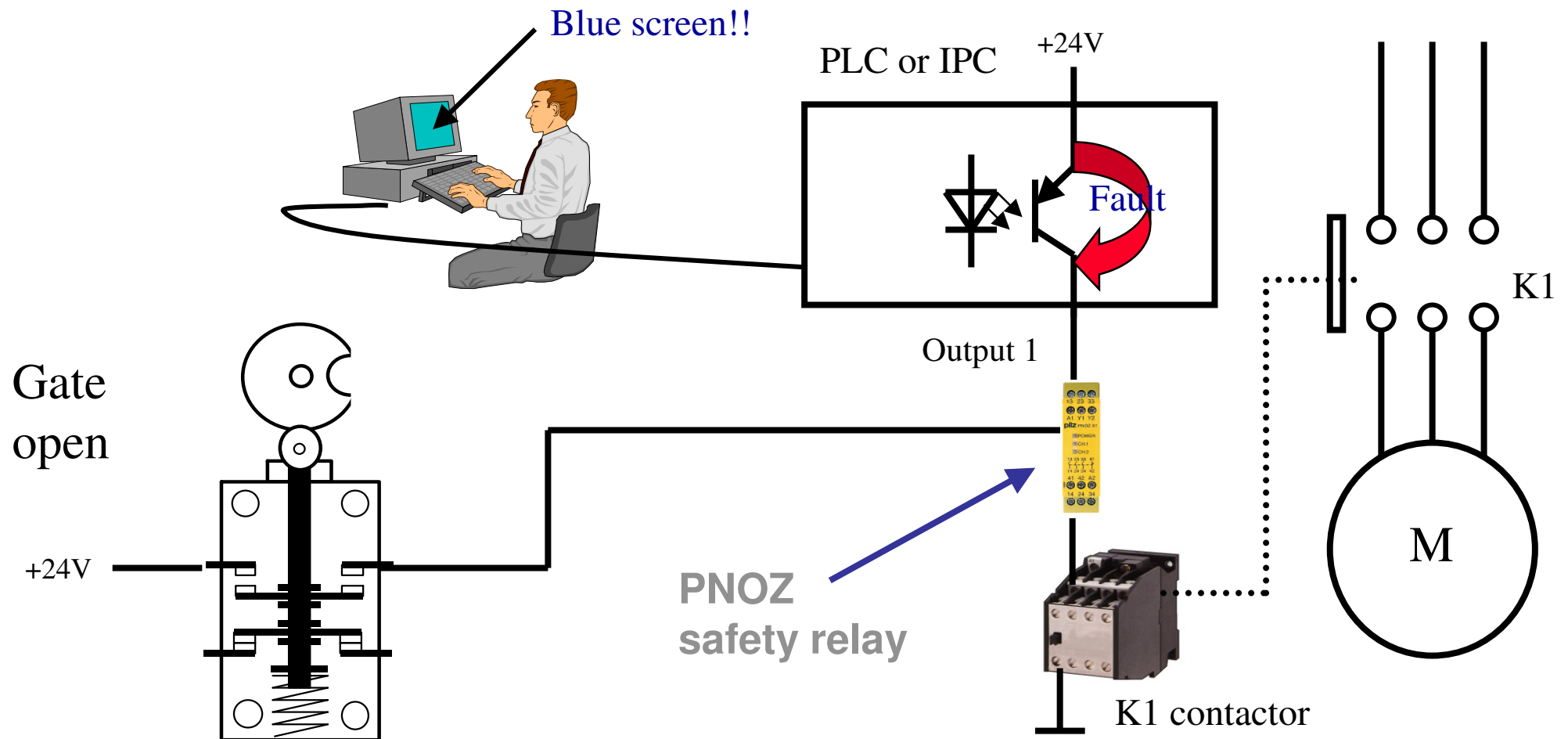
Start control

Monitoring

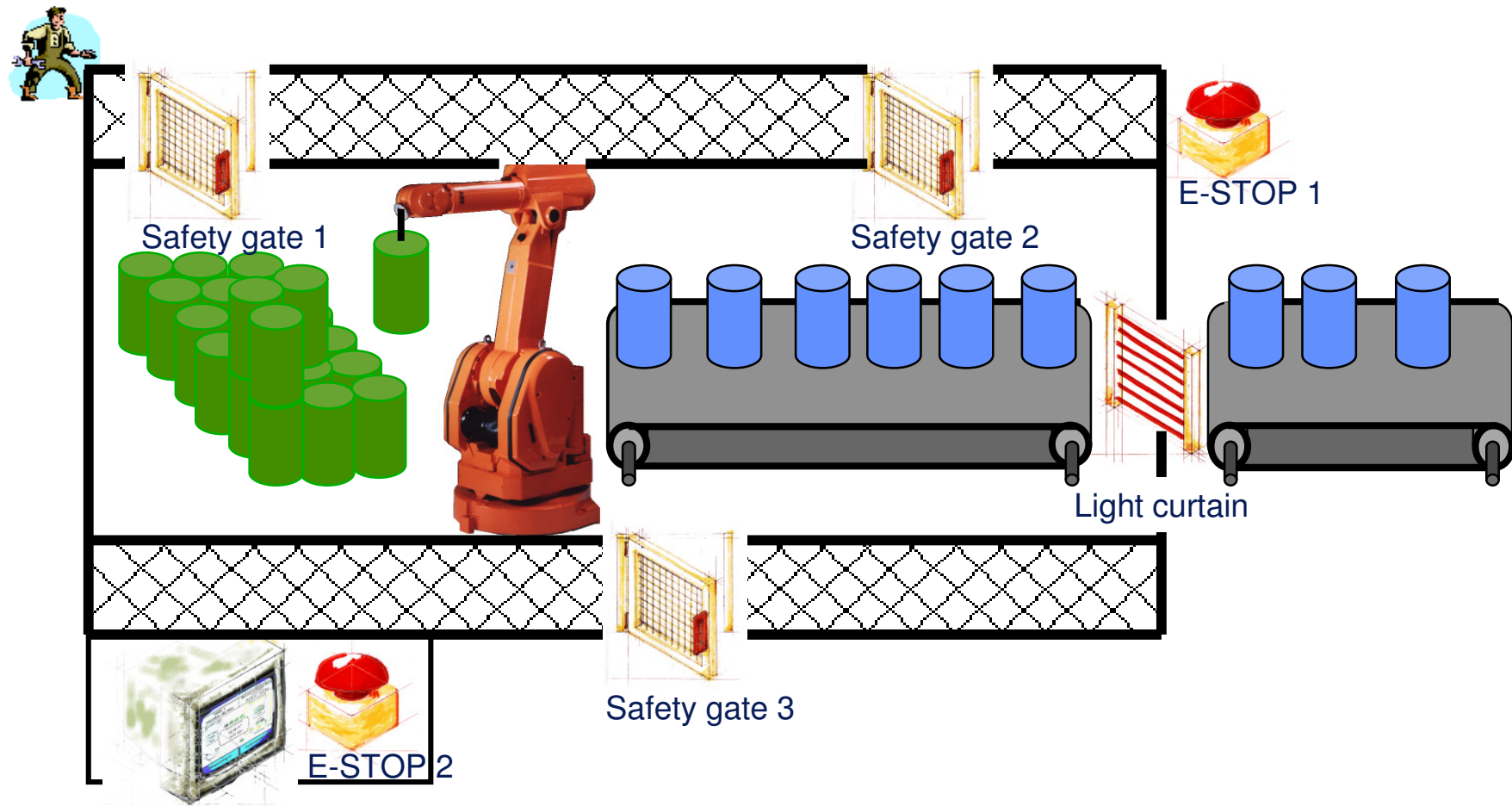
# Example 3: No safety problem with one single fault!



# Example 4: No safety problem with one single fault!



# Example 5: robot cell



# Machinery Safety

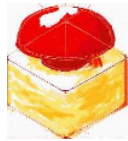
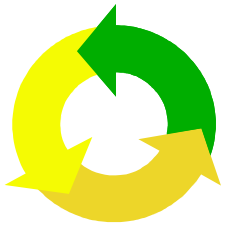


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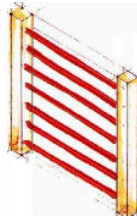
# What are Safety Systems?

- Any technical device can fail and most parts will eventually fail. Thus, the question is not if, but when!
- This event must not lead to a dangerous situation!
- The reaction to a fault makes the difference between standard technology and safety technology.
- If a fault occurs in a standard control (switch, relay, PLC or PC) the outputs are in an undefined state.
- If a fault occurs in a safety control unit (PNOZ, PSS) the outputs are in an pre-defined, safe state.
- Safety controllers must be single-fault tolerant and fail-safe!

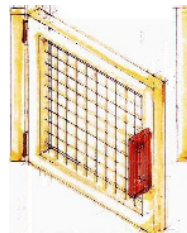
# Safety Systems: Actuators



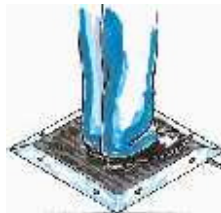
Emergency-Stop



Light curtain



Safety gate



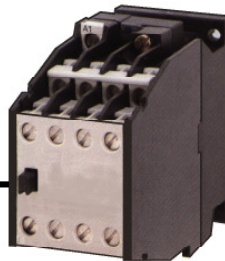
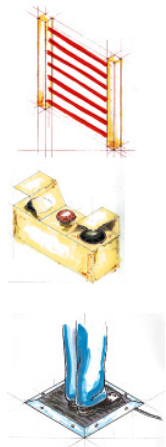
Safety mat and bumper



Two-hand control



# Why Safety Relay Technology?

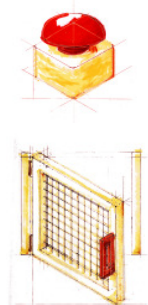


## RELAY

- Maximum: 1 Million cycles
- 600...1000 cycles per day
- 300 days per year:  
180.000...300.000 cycles per year

**Lifetime: 3...5 years !**

**After 3...5 years DANGEROUS SITUATION !**

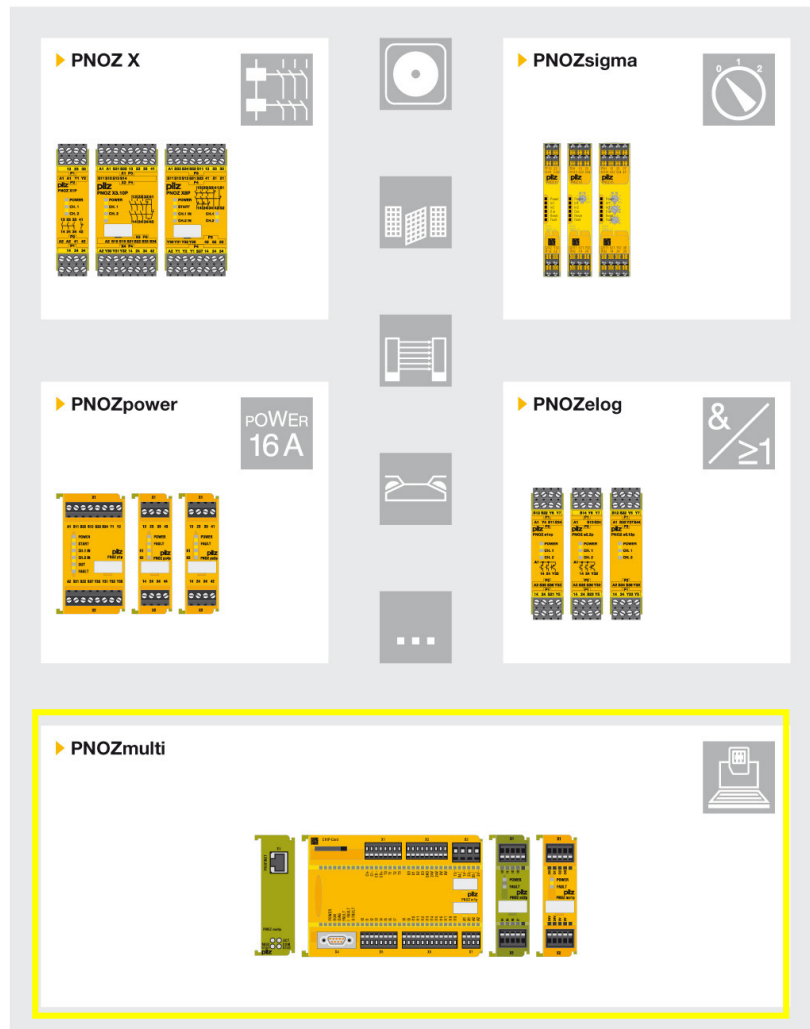


## SAFETY RELAY

- Detects faults
  - in the button
  - in the safety circuit
  - of short to earth
- Safe automation by means of:
  - special internal wiring
  - specific relay technology



# Safe control technology – PNOZ<sup>®</sup> safety relays



- **PNOZ X**
  - Customised safety for each function, electromechanical, volt-free, AD/DC versions
- **PNOZsigma**
  - Maximum function in minimum width, selectable operating modes, diagnostics in seconds
- **PNOZpower**
  - High loads from 8 A to 16 A, switch motor loads safely, modular output contacts
- **PNOZelog**
  - Linkable, non-wearing, extended diagnostics
- **PNOZmulti**
  - Freely configurable, multifunctional, modular

# Safety Relays: PNOZ Sigma Range



## base units



## Contact expander modules

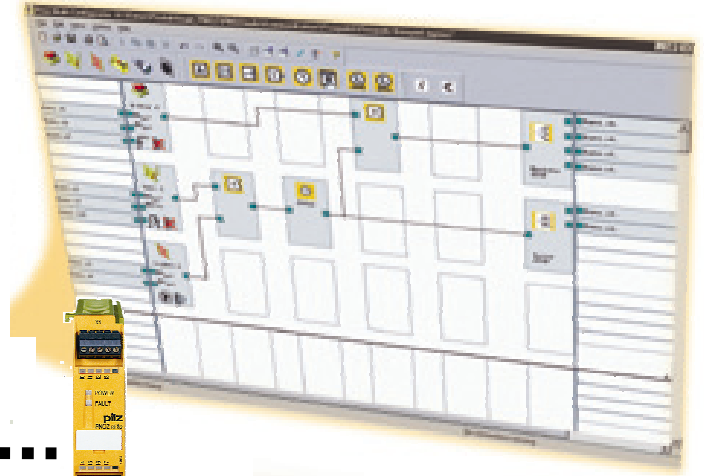


PNOZmulti – as simple as a PNOZ, flexible like a controller

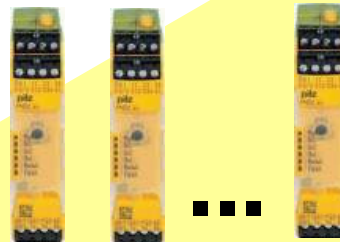
**pilz**  
more than automation  
safe automation



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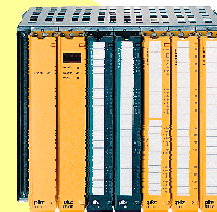


**PNOZmulti modular safety system**



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+



**PNOZ  
safety relays**

**programmable  
safety systems PSS**

# Pilz offers a universal concept



- PNOZmulti - economical for monitoring 3 or more safety functions



# What makes the programmable Safety Systems (PSS) safe?

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- Redundancy
- Dual channel diversity
- Cyclical self-check
- Separate memory space
- Watchdog
- Voltage monitoring
- No wearing parts



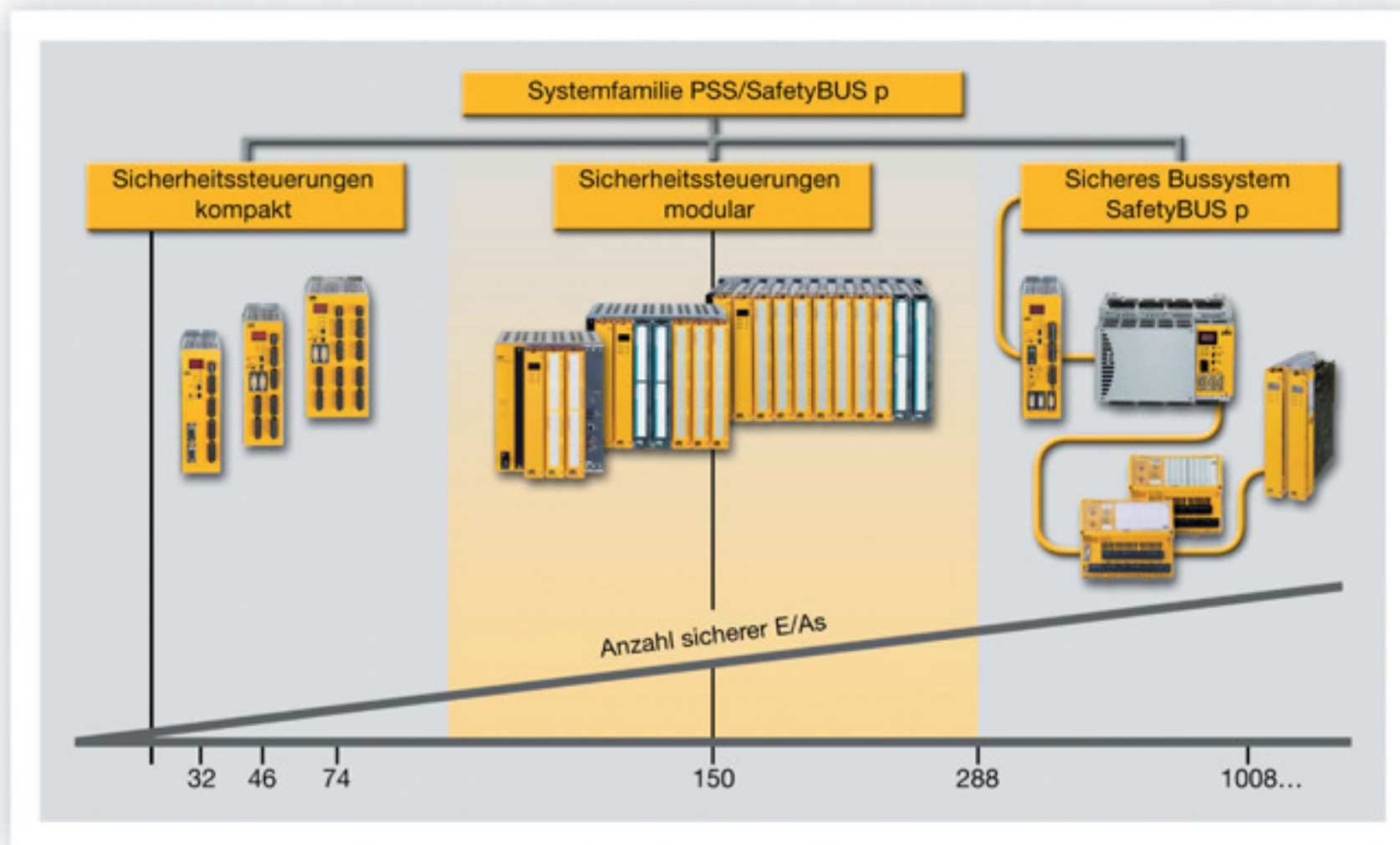


# Tested/Approved Software Blocks

- For all safety and standard functions, as well as for complete machines
- Significant reduction in the test time for the software and for TÜV, BG approval etc.
- Enhanced security for your process and for your program function
- Manipulation/unauthorized editing can be excluded
- All you need to do is to set parameters

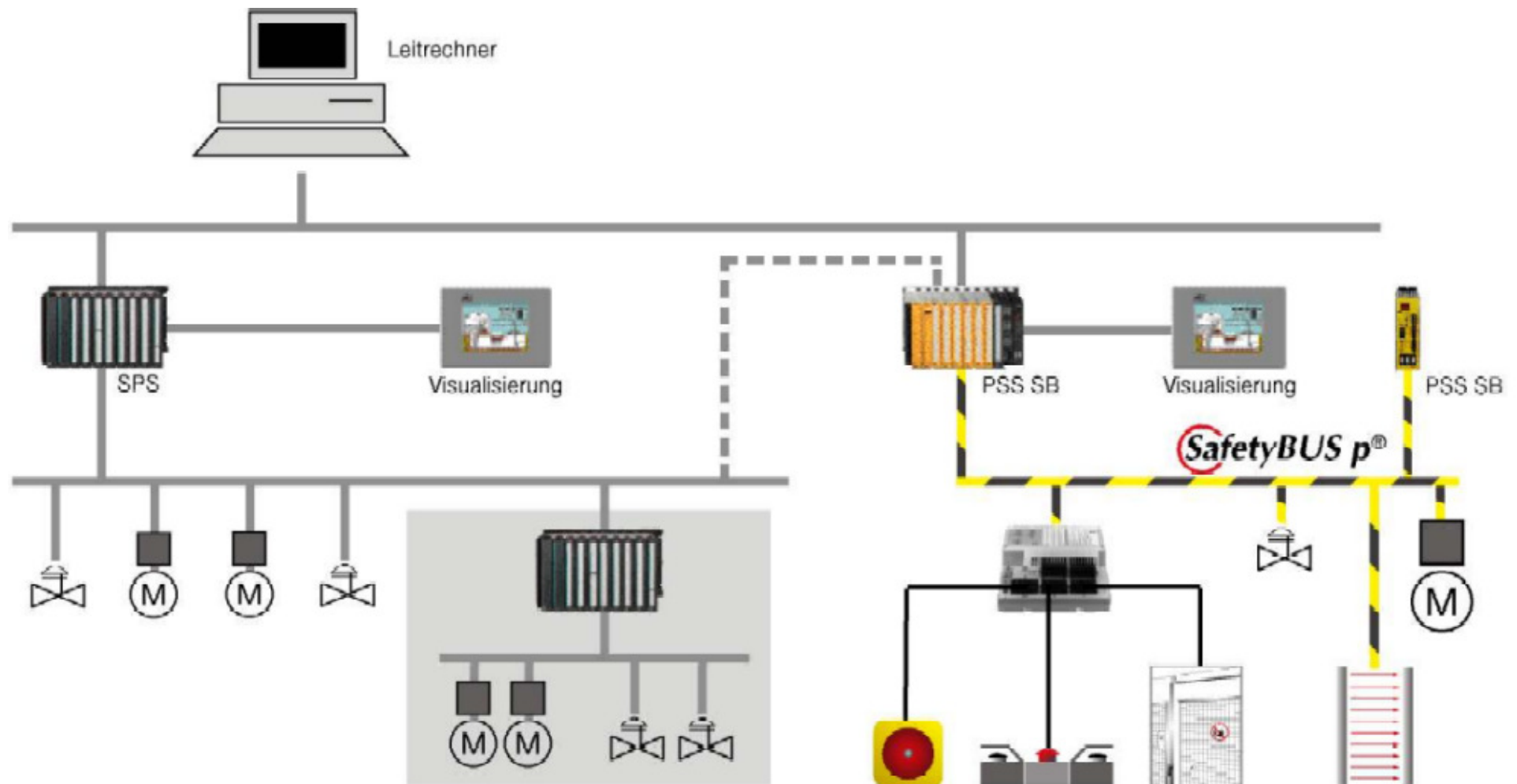


# PSS range overview





# SafetyBUS p - safe networking

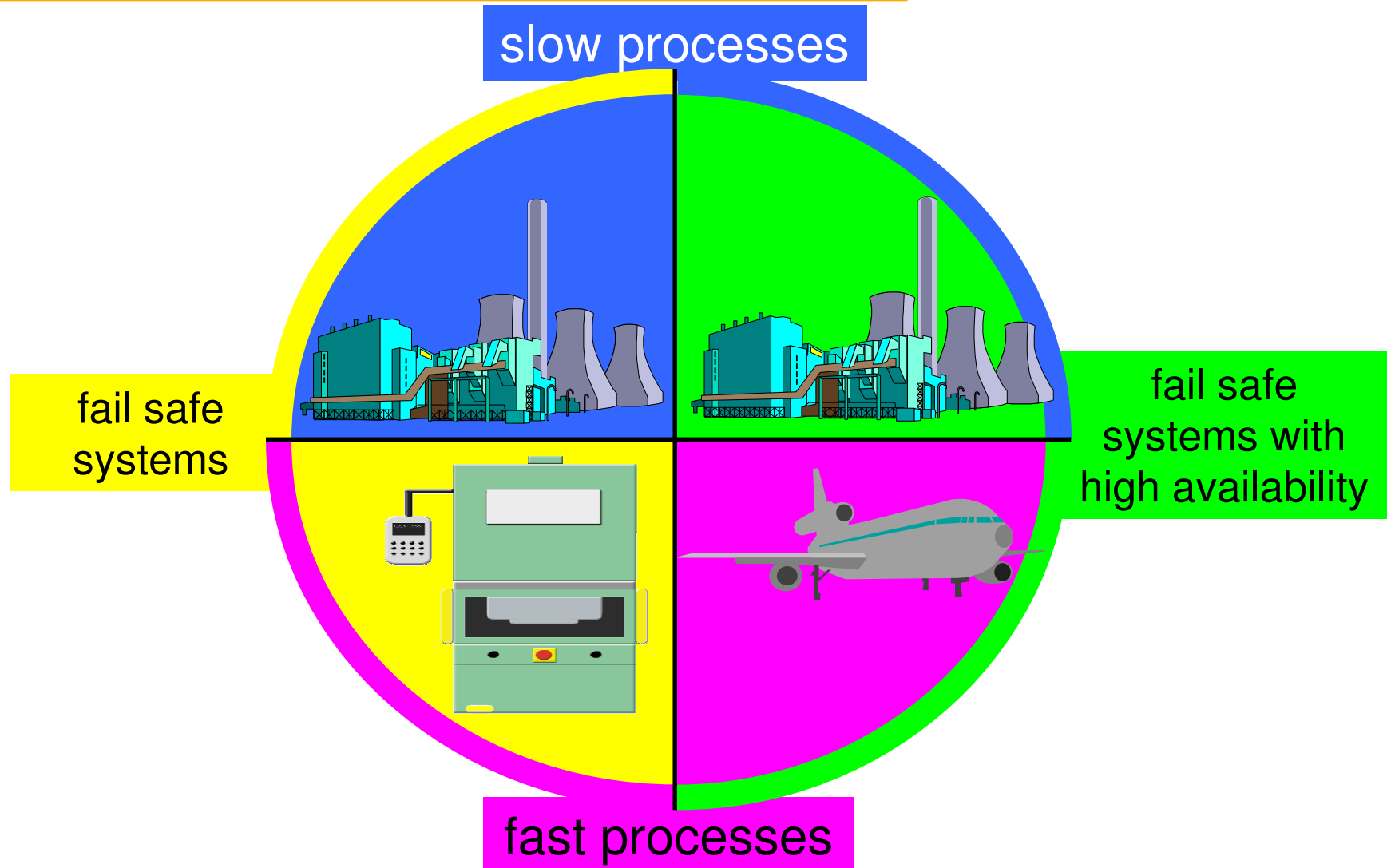


# Application of Safety Systems



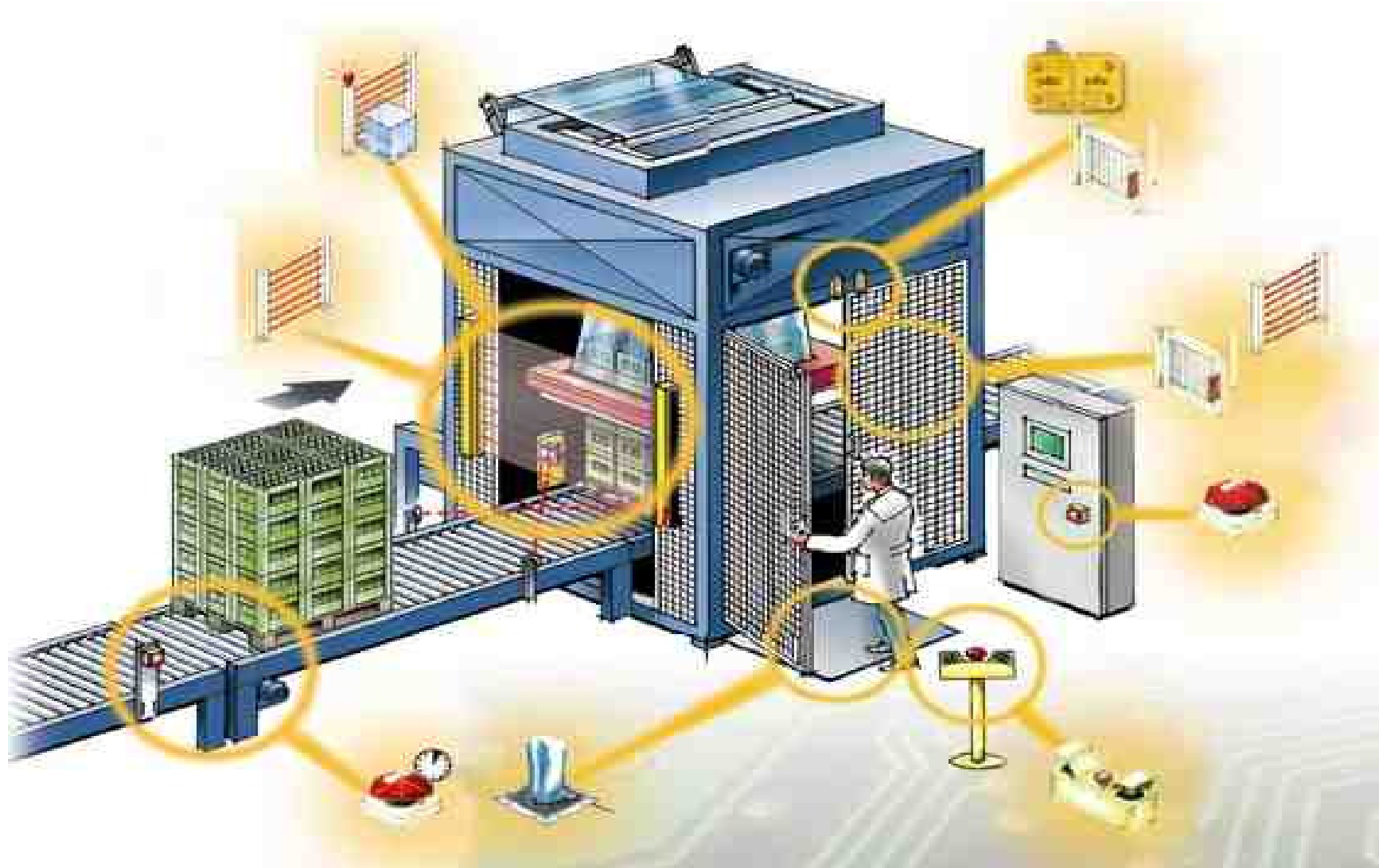
- 1. Why should machines be safe?
  - Costs of accidents vs. the price of safety
- 2. What is (machinery) safety?
  - Definitions, EN safety standards.
- 3. What are safety systems?
  - Safety sensors and actuators, safety relays, safety controllers.
- 4. Applications of safety systems

# Application of Safety Systems



# The optimum safety solution for each and every requirement

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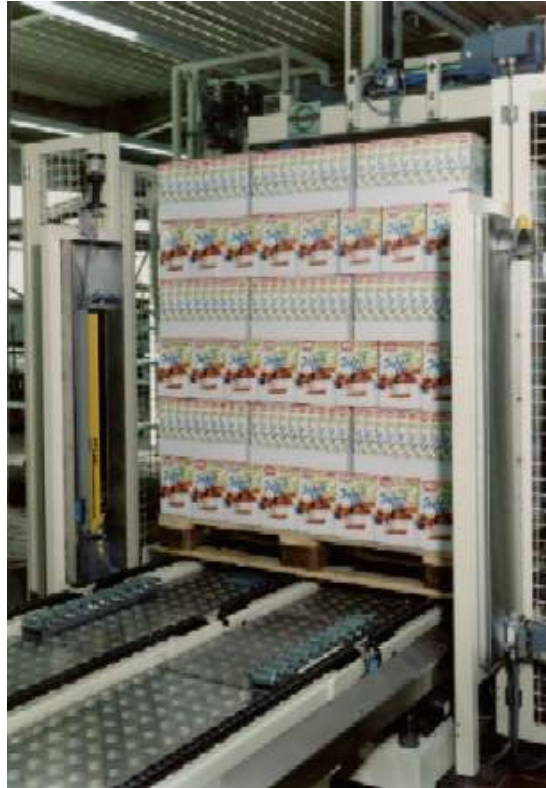


# Applications

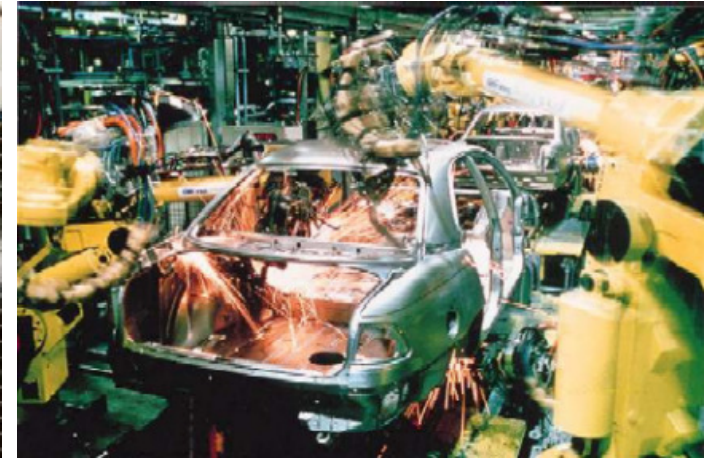
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Presses



Palletising



Robot lines





# Applications

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Cable cars



Amusement rides



Power plants



# Applications – Airports

## Inchon, Korea

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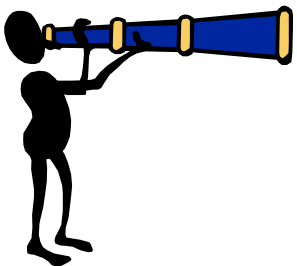
# Applications – Burner Control

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safe automation





# For your information: Websites about safety (1)



## Websites of the European community:

<http://europa.eu/>

[http://europa.eu.int/comm/enterprise/index\\_en.htm](http://europa.eu.int/comm/enterprise/index_en.htm)

## European laws:

<http://eur-lex.europa.eu/en/index.htm>

## Harmonized Standards:

[http://ec.europa.eu/enterprise/newapproach/standardization/harmstds/index\\_en.html](http://ec.europa.eu/enterprise/newapproach/standardization/harmstds/index_en.html)

## New Approach Directives

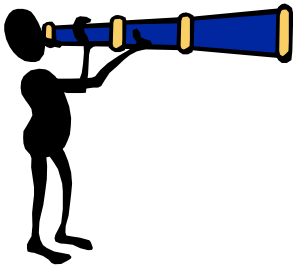
<http://www.newapproach.org>

## European Agency for Safety and Health at Work

<http://osha.europa.eu/en>

# For Your Information: Websites about safety

## European Standardisation



- <http://www.cenelec.org>



- <http://www.cenorm.ch>

## International Standardisation



- <http://www.iec.ch>

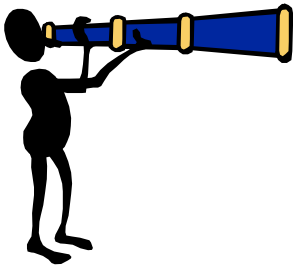


- <http://www.iso.ch>

For Your Information:  
Websites about safety



## Commercial websites

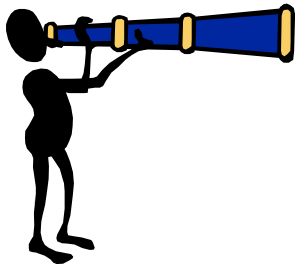


[www.pilz.com](http://www.pilz.com)



[www.safetybus.com](http://www.safetybus.com)

# For Your Information: Books on machinery safety



“Useful facts in relation to Directive 98/37/EC”

ISBN 92-828-6653-X

“Comments on Directive 98/37/EC”

ISBN 92-828-5659-3

(see website of the European Committee)

# Why safety? – Summary



## Safe Automation protects your Investment

- Accidents are expensive → cost reduction
- Downtime is reduced → smooth production
- Diagnosis easily possible → high availability
- Imposes diligence and continuity → quality standard
- State-of-the-art equipment → market perception
- Sense of responsibility → overall reputation

**Modern products are safe products**